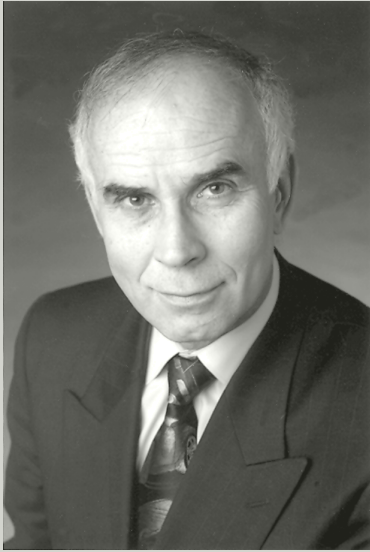




ROGER THIVIERGE & ASSOCIATES INC.



ROGER THIVIERGE

Mergers and Acquisitions

Founded in 1985, **RTA** provides unique and specialized services to European companies that are looking to expand in North America through strategic value-added acquisitions. With our extensive North American network, we give clients access to unique acquisition opportunities. We bring a rare combination of professional selling, financial expertise and strong negotiating skills in helping clients grow their business.

Business Profile

Roger Thivierge brings extensive first-hand experience in mergers and acquisitions. He has been actively involved with Almiria Capital, Miralta Capital and Private Equity Management Company, three of Canada's most successful and best regarded venture capital funds. He has worked on acquisitions, divestitures and has helped build successful investee companies.

He has provided financial and management assistance to leading companies such as IPL Inc., Synergistics Industries, Twin Pak, M&R Plastics, Bix-International, Bristol-Myers, Vulcan Packaging, Canadian Pacific, Jannock Limited and Rubbermaid.

His operating management experience includes such positions as President of Associated Industrial Rubber and of Bastien Inc., General manager of Modern Plastics and Bennett Inc., Plant Manager of Thomas & Betts and Production Foreman with the Ford Motor Company.

He received a Bachelor of Commerce degree from McGill University and MBA from York University.

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